

THE Houston Jewish Family Foundation



GIFTS WILL BE HELD BY THE HOUSTON JEWISH FAMILY FOUNDATION

DECLARATION OF INTENT

It is my/our intention to establish a fund with the Houston Jewish Family Foundation (hereafter referred to as HJFF) which will assist Jewish Family Service to create a safety net and to provide vital resources for future generations of Jewish individuals and families in the greater Houston area. I/we understand that the distribution of this fund will follow guidelines established by and at the discretion of the Board of HJFF.

This Declaration of Intent states in the strongest terms my belief in the future of the local Jewish community and the value of helping others maintain dignity throughout their lives. While not a legal document, this indicates my heartfelt promise that my estate plan includes instructions to provide for the support of programs and services of Jewish Family Service, as indicated below.

- I am pleased to advise that the approximate value of my gift/commitment to HJFF is:
\$ _____.
- I have already made plans for my gift to the HJFF. You may record the contact information for my professional advisor: _____ (NAME) _____ (Phone)
- I have not yet made plans for this gift; however, I plan to do so within the next _____ months.
- Since this funding is \$100,000 or more and will stand in perpetuity, I wish to name this fund:
The _____ Fund for

- Since this funding is \$50,000 or more but less than \$100,000, I understand that this fund will only remain in existence for 10 (ten) years. I wish to name this fund:
The _____ Fund for

- It is my wish that my gift be used for the same purpose as the following existing funds (*please circle*):

General Unrestricted Fund	Passover Assistance Fund
(Most Pressing Needs)	Project Shalom Holiday Celebration
Counseling Services	Fund / Field Trips
The Dignity Fund (Senior Financial Aid and Case Management)	Psychiatric Counseling & Medication Management Fund
Disability Services	Senior Adult Geriatric Consultation Fund
Employment Services	Shalom Bayit Domestic Abuse Prevention Fund
Family & Children Financial Aid	Volunteer Services/Recognition Fund
Jewish Chaplaincy Patient Extras Fund	Other: _____
Name Awards Fund:	

(Initials)

- The purpose of my gift is to provide funds as articulated in the letter from me to HJFF, dated _____ (Exhibit A). (You are welcome to prepare letter to explain your intent.)
- It is my intention that funds from my gift be distributed annually according to the policies of the HJFF, which will allow my gift to be available to be used in years when they are most needed.
- You may use my name to publicize the intent of this gift.
- Please wait to use my name until after the gift has been granted.

Contact Information:

Donor Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-mail: _____

Signature

Signature

Printed Name

Printed Name

Date

Date

Please note, checks should be made out to: Houston Jewish Family Foundation

Please return this form at your earliest convenience to:

Houston Jewish Family Foundation
Attn: Linda L. Burger
4131 S. Braeswood Blvd.
Houston, TX 77025

Fax: 713-667-3919
E-mail: lburger@ifshouston.org

Funding Plan

Year	Amount	Year	Amount
2012	\$ _____	2017	\$ _____
2013	\$ _____	2018	\$ _____
2014	\$ _____	2019	\$ _____
2015	\$ _____	2020	\$ _____
2016	\$ _____	2021	\$ _____

- This gift is planned as a bequest and will not be funding at this time. Name of professional advisor/contact information:
